



KBW FINANCIAL STAFFING & RECRUITING **SPECIALIZED TALENT SOLUTIONS FOR THE FINANCIAL SERVICES INDUSTRY**

KBW Financial Staffing & Recruiting's Financial Services Division brings deep experience partnering with top-tier organizations. We consistently identify and deliver experienced, high-performance professionals to:

- ✓ Global Financial Institutions
- ✓ Custodial & Retail Banks
- ✓ Corporate & Investment Banking Firms
- ✓ Alternative Investment Firms
- ✓ Investment/Asset Managers
- ✓ Wealth Management Firms

AREAS WE SUPPORT

CUSTODY BANKS/FINANCIAL SERVICES

- Corporate Actions
- Fund Accounting
- Fund Administration
- Operations
- Trade Support
- Financial Reporting
- Client Services

INVESTMENT/ASSET MANAGEMENT

- Compliance/Risk Management
- Credit Analyst
- Equity Analyst
- Portfolio Management
- Portfolio Accounting
- Portfolio Analyst
- Trading F/X

TRUST, LEGAL, AND ESTATE SUPPORT

- Trust Operations/ Administrator
- Estate Planning Specialists
- Trust & Estate Analysts

WEALTH MANAGEMENT & RIA'S

- Registered Client Service Associates
- Client Services
- Operations Associates
- Financial Advisors & Planners
- Trade Support Specialist
- Senior Wealth Advisors
- Portfolio Rebalancing Analysts

BANKING CORPORATE FINANCE & LEADERSHIP

- CFO/Vice President of Finance
- Controller/Assistant Controller/ Accounting Manager
- Accountants/Analysts
- Accounts Payable/Accounts Receivable/ Collections/Payroll

BANKS/LENDERS/CREDIT UNIONS

- Loan Originators
- Loan Processors
- Loan Closing
- Underwriters
- Money Market Specialist
- Wire Transfer Analyst
- Commercial Lending Analysts
- Commercial Loan Specialists

ALTERNATIVE INVESTMENTS (PRIVATE EQUITY, HEDGE FUND, VENTURE CAPITAL)

- Investment Operations
- Fund Controller
- Fund Accounting
- Portfolio Management
- Financial Modeling Professionals
- Deal Execution
- Buy Side/Sell Side
- Investor Relations
- Fund Administration

WHY WORK WITH **KBW?**

For over 20 years, KBW Financial Staffing & Recruiting has been a premier source of accounting and finance talent across New England. Thanks to our deep networks in private wealth, investment management, and fintech we're able to provide regional coverage with national reach. Trust in our proven success in delivering hard-to-find professionals nationwide.

Contact us at
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Explore more at
www.kbwfinancial.com

